Be a Southware Genius

2022 SPA Digital Conference

OpusScan
Document Imaging for SouthWare

- Why we created it:

  - Eliminate Paper Clutter and Filing

  - Quick access to original documents

  - The SouthWare Inquiries you already know and use every day are your document retrieval system

  - Increase Operational Efficiency in ALL DEPARTMENT

Where can we use Imaging

- AP Invoices attached to the entry
- AR Cash Receipts: Attach checks
- Sales Orders: PO's from clients, Excel Worksheets, etc..
- Vendor Files: attach Tax document, contracts, etc…
- Customer Files: attach tax documents, reseller agreements, etc…
- GL Journal Entries: Attach the Bank Statements and Fees , etc…
- Stock receivings: Attach the BOL, picture of product, etc…

- **Any Document to Any Record that allow SouthWare NOTES!**

But wait, there's more!

- **How about documents that came in email or are already on my PC ?**

  - In the lastest update we added a new capability to attach multiple files to a single NOTE.

  - Drag and drop as many documents and files of any type.
    - OpusScan creates a ZIP file of them
    - Saves them on the server and makes them available to all that need to have access.
    - Respect your security groups that are native to SouthWare

Let's see it in action....

Questions ?

Connect with your Southware Solution Partner
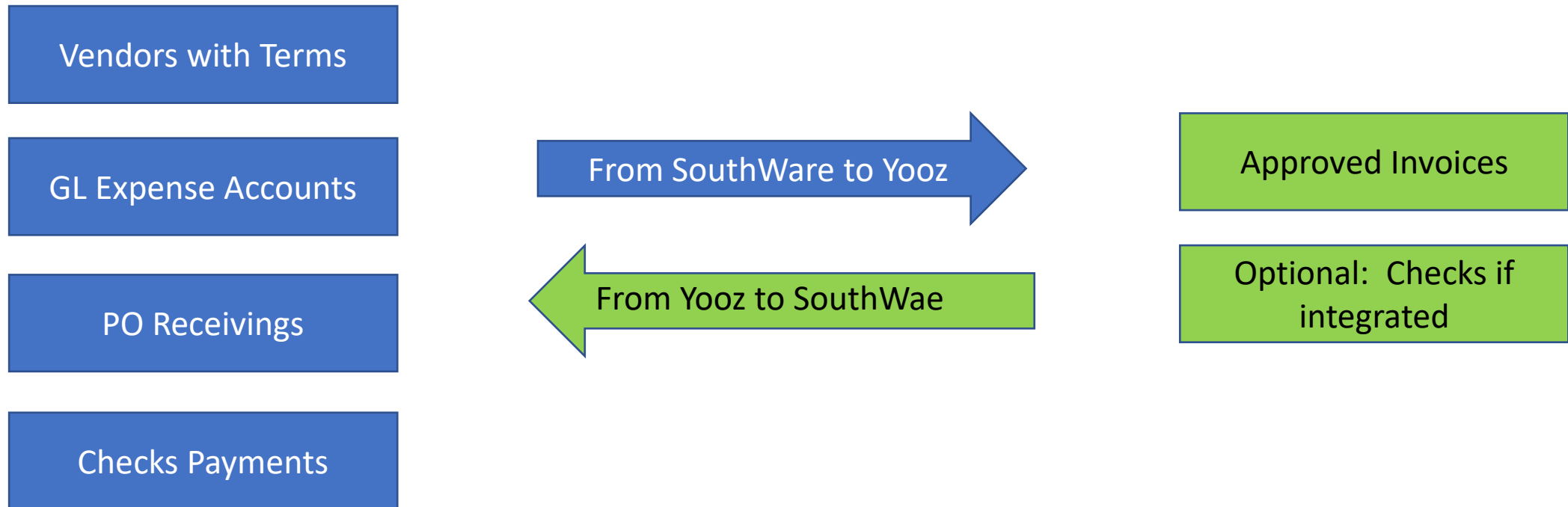
AP Automation With

Why It's Important

- Efficiency and accuracy in managing Accounts Payables

- Eliminate AP Key-in and most of the expense encoding

- Advanced machine learning. It gets smarter and makes your job easier with time

- Advanced invoice approvals workflows

yooz

A short video helps illustrate

SouthWare Integration with Yooz

Vendors with Terms

GL Expense Accounts

From SouthWare to Yooz

Approved Invoices

PO Receivings

From Yooz to SouthWae

Optional: Checks if integrated

Checks Payments

Questions ?

Connect with your Southware Solution Partner

Thank You Sponsors!

eazystock

SouthWare

aptean

Avalara
Tax compliance done right

Coming Up Next...