

## Notes are now available for ODBC Access and SQLSync

Below is a list of DD filenames and the external filename for each notes file that is available in ODBC. User-Defined XD Notes are currently unavailable.

File Name	File Description	External Filename
AP90	Vendor Notes	xxxAN003
AP91	A/P Invoice Notes	xxxAN107
AR90	Customer Notes	xxxRN002
AR91	Salesperson Notes	xxxRN008
AR92	A/R Open Sales Notes	xxxRN108
AR93	A/R Open Cash Notes	xxxRN109
FA90	Fixed Asset Notes	xxxFN009
GL90	G/L Account Notes	xxxGN004
GL91	G/L Trans Notes	xxxGN112
IV90	Stock Item Notes	xxxSN005
IV91	Serial Item Notes	xxxSN006
IV92	Vendor Catalog Notes	xxxSN016
IV93	PO Hdr/Detail Notes	xxxSN101
IV95	WO Header Notes	xxxNO114
IV96	WO Detail Notes	xxxNO115
IV97	Receivings Hdr Notes	xxxNO119
IV98	Receivings Dtl Notes	xxxNO120
IV99	W/H Trx Header Notes	xxxSN125
IV9A	W/H Trx Detail Notes	xxxSN126
IV9B	W/H Storage Notes	xxxSN441
IV9C	W/H Stations Notes	xxxSN461
JC90	Job Header Notes	xxxJN014
JC91	Job Detail Notes	xxxNO021
JC92	J/C Trans Notes	xxxJN110
PR90	Employee Notes	xxxPN001
RA90	Vend Ret Det Notes	xxxVN111
RA91	Vend Ret Hdr Notes	xxxNO118
RA92	Cust Returns Notes	xxxNO121
RD90	Rental Items Notes	xxxNO017
RD91	Rental Track Notes	xxxNO018
RD92	Rental Header Notes	xxxNO116
RD93	Rental Detail Notes	xxxNO117
RS90	Ship-to Notes	xxxNO019
RS91	Bill-to Notes	xxxNO020
RS92	BOM Header Notes	xxxSN023

RS93	BOM Detail Notes	xxxSN024
RS94	Ord Hdr/Detail Notes	xxxSN103
RS96	Mktg Category Notes	xxxSN481
SV90	Service Code Notes	xxxVN007
SV91	Equipment Notes	xxxVN010
SV92	Technician Notes	xxxVN011
SV93	Contract Notes	xxxVN012
SV94	Cust Equipment Notes	xxxVN013
SV95	SO Hdr/Detail Notes	xxxVN105
TW90	TW Project Notes	xxxTN022
TW91	TW Task Notes	xxxTN122
TW92	Relationship Notes	xxxTN401
TW93	TW Contact Notes	xxxTN421
XL90	X/L Event Notes	xxxXN113

#### Additional Notes:

- To install the notes files into the SouthWare UDD, execute SWUDDSUB/S/E/Q from a Select Prompt and enter the filename: NOTES.UFD. It may take several minutes to update the UDD. WARNING: Run this program only if there are no processes using Transoft to display or gather data.
- Our interface to Transoft USQLi does not support a field larger than 250 characters. Because of this limitation, the note details are broken into separate 250 character fields called TextArea1, TextArea2 etc.
- User-Defined XD notes are currently NOT available.
- Use the RecordKey from the Notes File to link back to the file the note is associated with. Each SouthWare file with notes has a “NotesKey” field that matches the RecordKey in the notes file.
- Sales Order Header/Detail – Invoice Header/Detail notes are stored in one file.
  - RM File: RS95 | Table ID: SN103.
  - A RecordType of 103 indicates the notes are Sales Order/Invoice Header notes. A RecordType of 104 indicates the notes are Sales Order/Invoice Line Item notes
- Service Order Header/Detail and Service Order History Header/Detail notes are stored in one file.
  - RM File: SV95 | Table ID: VN105.
  - A RecordType of 105 indicates the notes are Service Order or History Service Order Header notes. A RecordType of 106 indicates the notes are Service Order or History Service Order Line item notes.
- Purchase Order Header/Detail and Purchase Order History Header/Detail notes are stored in one file.
  - RM File: IV93 | Table ID: SN101
  - A RecordType of 101 indicates the notes are Purchase Order or History Purchase Order Header notes. A RecordType of 102 indicates the notes are Purchase Order or History Purchase Order Line item notes.

- All the notes files listed above are also available for replication with SQLSync. Please contact SouthWare support to get the xfds required to replicate these files.
- For SQLSync replication, the notes detail is in a single field called swnote\_text\_area.

### Sample Notes Output for Sales Orders/Invoices using ODBC Access

RecordType	RecordKey	DateR	TimeR	Date	Time	Purpose	NoteType	UserType	Operator	AttachFilename	TextArea1
105	161460926204600001	79828798	8641	20171201	1358	Finish Note			DEMO		
105	161460926204600001	79828869	8877	20171130	1122	Add a picture	F		DEMO	<@ENV=SWENV-NL-DIR>uploaded20160213_084950(1).bcvea.jpg	****File 20160213_084950
105	161460926204600001	79829287	8952	20170712	1047	Sara T.		*	DEMO		20.40.20.39.21.39.20.40.21
105	161460926204600001	79829287	8953	20170712	1046	Sara T.		*	DEMO		16.39.16.38.16.37.16.39.16
105	162841545335600001	79838877	9067	20161122	932	Finish Note			DEMO		
105	162841545335600001	79838877	9068	20161122	931	Bonnie		*	DEMO		27.42.27.41.28.40.27.42.29
105	162841545335600001	79838988	8793	20161011	1206	Finish Note			DEMO		
105	162841545335600001	79838988	8888	20161011	1111	Finish Note			DEMO		
105	162851207494900001	79829798	8273	20170201	1726	Bonnie Streefer		*	DEMO		13.38.13.37.14.37.13.38.15
105	162851207494900001	79829888	8595	20170111	1404	workchristmas1.OQ9mT.jpg	F		DEMO	<@ENV=SWENV-NL-DIR>uploadedworkchristmas1_OQ9mT.jpg	****File workchristmas1.jpg
105	162851207494900001	79838877	9049	20161122	950	Bonnie		*	DEMO		17.40.17.39.17.38.17.40.17
105	162851207494900001	79838877	9053	20161122	946	jkjkl		*	DEMO		11.22.11.21.11.20.11.22.12
105	162851207494900001	79838988	8249	20161011	1750	Finish Note			DEMO		
105	162851207494900001	79838988	8353	20161011	1646	Finish Note			DEMO		
105	162851207494900001	79838988	8790	20161011	1209	Finish Note			DEMO		
105	162851624506300001	79828869	8882	20171130	1117	Finish Note		*	DEMO		Testing for DEMO
105	162851624506300001	79828869	8883	20171130	1116	Bonnie		*	DEMO		31.34.31.33.32.32.31.34.33
105	162851624506300001	79828869	9047	20171130	952	Bonnie Streefer		*	DEMO		54.28.54.27.55.27.54.28.58
105	162851624506300001	79838793	8478	20161206	1521	klk		*	DEMO		38.40.38.39.38.38.40.38
105	162871621545000001	70899868	8950	20161013	1540	Finish Note			DEMO		

### Sample Notes Output to MSSQL for Sales Orders/Invoices using SQLSync to replicate the data

swnote_record_type	swnote_record_key	swnote_date	swnote_time	swnote_purpose	swnote_sw_type	swnote_user_type	swnote_operator	swnote_attach_filename	swnote_text_area	swnote_access_group_oper
103	930850737060000007	19930610	900	New Customer	NULL	NULL	FILES	NULL	This is a recent customer, we need to follow this order...	NULL
103	930850750400000012	20180412	1059	Added a new note	NULL	NULL	DEMO	NULL	Added a new note on 04/12/18 at 10:59 AM by Bonn...	NULL
103	930850750400000012	20170109	1726	Bonnie	NULL	*	DEMO	NULL	23.31.23.30.23.29.23.31.25.27.23.29.27.24.25.27.27...	NULL
103	930851124210000023	20101029	850	Entered by: DEMO	W	NULL	DEMO	NULL	Customer agreed to pay by the 2nd of November.	NULL
103	931931754450000022	19930405	930	Hold order for delivery inst	NULL	NULL	FILES	NULL	Mrs. Ernst's will call with delivery instructions 2 days pr...	NULL
103	931981049490000022	19930605	1222	Followup	NULL	F	FILES	NULL	John will be leaving for a week, please follow up with ...	NULL
103	932430942210000017	20180314	1540	Entered by: DEMO	NULL	NULL	DEMO	NULL	Testing.	NULL
103	970991101330000062	20180412	1103	Added note for order #143	NULL	NULL	DEMO	NULL	Added a note on 04/12/18 for order #143.	NULL
104	2701748260100008	20120522	1550	testing	F	NULL	DEMO	testing2.jpg	Testing again and again	NULL
104	2701748260100008	20120522	1531	testing just testing	F	NULL	DEMO	test.jpg	Testing just testing.	NULL

Query executed successfully.

SW-BONNIE2013\SQLEXPRESS (1... OPEN\_SYSTEMS)\Bonnie.St... master 00:00:00 14 ro